
Section 1: 8-K (ADTALEM GLOBAL EDUCATION INC. 8-K)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 3, 2019

ADTALEM GLOBAL EDUCATION INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation)

1-13988
(Commission File Number)

36-3150143
(IRS Employer Identification No.)

**500 West Monroe
Chicago, IL**
(Address of principal executive
offices)

60661
(Zip Code)

(630) 515-7700
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Name of each exchange on which registered</u>	<u>Trading Symbol</u>
Common Stock \$0.01 Par Value	NYSE, CSE	ATGE

Item 7.01 Regulation FD Disclosure.

On June 3, 2019, Adtalem Global Education Inc., a Delaware corporation (“Adtalem”), issued a press release announcing the completion of its previously announced acquisition (the “Acquisition”) of OCL Financial Services LLC, a Delaware limited liability company. A copy of the press release is furnished as Exhibit 99.1 hereto.

The information contained in this Item 7.01 and in Exhibit 99.1 is furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, and such information shall not be deemed to be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

[99.1 Adtalem Global Education Inc. Press Release, dated June 3, 2019.](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADTALEM GLOBAL EDUCATION INC.

By: /s/ Stephen W. Beard

Stephen W. Beard
Executive Vice President, Chief Operating Officer
and General Counsel

Date: June 3, 2019

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Section 2: EX-99.1 (EXHIBIT 99.1)

Exhibit 99.1

Adtalem Global Education Completes OnCourse Learning Financial Services Acquisition

CHICAGO--(BUSINESS WIRE)--June 3, 2019--Adtalem Global Education Inc. (NYSE: ATGE), a leading workforce solutions provider, today announced that the previously disclosed acquisition of OnCourse Learning's financial services division has closed.

OnCourse Learning is a leading provider of compliance training, licensure preparation, continuing education and professional development across the United States.

"We are thrilled to welcome OnCourse Learning to the Adtalem organization," said Lisa Wardell, president and CEO of Adtalem Global Education. "The OnCourse Learning solution set greatly expands our financial services portfolio and is complementary to our existing banking and compliance program offerings. This transaction expands our reach across the governance, risk and compliance sector and enhances our ability to meet the current and future needs of employers in the dynamic financial services industry."

"Together, the strengths of our innovative organizations extend our ability to effectively serve the financial services industry with comprehensive education solutions that will continue to focus on world-class development of content, technology and support," added Brett Shively, president and CEO of OnCourse Learning.

OnCourse will maintain its operations in Brookfield, Wisconsin, and is part of Adtalem's financial services vertical which also includes ACAMS, Becker Professional Education and EduPristine. The leadership team reports to Mehul Patel, group president of Adtalem's financial services vertical.

About Adtalem Global Education

The purpose of Adtalem Global Education is to empower students to achieve their goals, find success, and make inspiring contributions to our global community. Adtalem Global Education Inc. (NYSE: ATGE; member S&P MidCap 400 Index) is a leading workforce solutions provider and the parent organization of Adtalem Educacional do Brasil (IBMEC, Damásio and Wyden institutions), American University of the Caribbean School of Medicine, Association of Certified Anti-Money Laundering Specialists, Becker Professional Education, Chamberlain University, EduPristine, OnCourse Learning, Ross University School of Medicine and Ross University School of Veterinary Medicine. For more information, please visit adtalem.com and follow us on Twitter (@adtalemglobal) and LinkedIn.

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